



AML/CTF Checklist

Please provide appropriate identification documents below, in conjunction with your application form.

Certified copies of these documents will suffice. A 'certified copy' or 'certified extract' means a document that has been certified as a true copy of an original of that document. Where unable to provide at least one of these documents please contact the Trustee to discuss alternative verification procedures permitted by law.

TYPE OF PROSPECTIVE INVESTOR	IDENTIFICATION REQUIRED
INDIVIDUALS / JOINT APPLICANTS / SOLE TRADER	At least one of the following ID documents in relation to each applicant: <ul style="list-style-type: none">▪ Current passport issued by the Australian Commonwealth (or current within the preceding two years provided not cancelled);▪ Current passport or similar document issued for the purpose of international travel that contains a photograph and signature of the person and is issued by a foreign government, UN or UN Agency (accompanied where relevant by English language translation by an accredited translator);▪ Driver's Licence (Australian State or Territory), or foreign country equivalent containing a photograph and signature of the holder (accompanied, where relevant, by English language translation by an accredited translator).
COMPANY	Australian Company <p>A current full company search of ASIC databases showing:</p> <ul style="list-style-type: none">▪ the full name of the company;▪ the ABN/ACN;▪ the registered office address of the company;▪ the principal place of business of the company. Foreign Company <ul style="list-style-type: none">▪ Company's Certificate of Registration / Incorporation (issued by ASIC or by a Regulatory or Government Authority stating the company type (public or private) and Registration Number; or▪ Articles of Association stating the Company's name and type (public or private).
PARTNERSHIP	<ul style="list-style-type: none">▪ Copy or relevant extracts of the partnership agreement, full name of partnership and any business name(s) used by the partnership; and▪ ID in relation to each of the partners in accordance with the identification requirements above.
TRUSTS / SUPERANNUATION FUND	Unregulated Trusts and Self-Managed Superannuation Funds <p>Copy of the trust deed (including any variations to the trust deed) confirming:</p> <ul style="list-style-type: none">▪ the full name of the trust;▪ the type of trust;▪ the country where the trust was established; and▪ the name of each beneficiary or class of beneficiary.

Trustees – all Trusts and Superannuation Funds

For each Trustee(s) who are natural persons, ID in accordance with the individual verification requirements above. If any of the Trustee(s) is a company, ID in accordance with the company verification requirements above. If the Trustees comprise of individuals and companies, then ID in accordance with the individual and company verification requirements above.

Settlor – Unregulated Trusts

ID will be in accordance with the individual verification requirements above. This will only be required if the amount used to establish the Trust (settlement amount) was greater than \$10,000.

**BENEFICIAL OWNER(S) OF
A TRUST / COMPANY /
PARTNERSHIP**

Company and Unregulated Trust

You must provide details of each individual who (directly or indirectly):

- owns more than 25% of the Trust / issued capital of a company or partnership; or
- Controls the Trust / Company / partnership.

If neither of these apply we must collect details of the individual who holds the power to appoint or remove the Trustee of the Trust ('Appointer'). ID will be in accordance with the individual verification requirements above.

POWER OF ATTORNEY

Applications submitted under a power of attorney must be accompanied by an original certified copy of the power of attorney document and a specimen signature of the relevant attorney(s).

Application Form

This Application Form is to be completed by Investors who wish to apply for Units as part of the Offer made through this PDS for the Medallion Australian Equities Growth Fund dated 22 December 2022. You should read the PDS in full before completing this Application Form. It contains important information about the Offer and the Units.

ONLINE APPLICATION FORM

Investors can apply for Units via an online application form that will be sent directly to the Unit Registry Administrator, Apex Fund Services Pty Ltd (ACN 118 902 891).

The online application form includes the same application form details as listed in this PDS. Investors will be required to submit relevant identity and AML/KYC documentation through the online application form. Please follow this link to complete the online application form: <https://medallionfund.apexgroupportal.com/apply>

PAPER APPLICATION FORM

Please complete the following application form and return to the Unit Registry Administrator at registry@apexgroup.com

APPLICATION AMOUNT

Trust Entitlement Please note 100% of your Application Amount should accompany this form.

I/We apply for of Units
Min. \$25,000

APPLICATION TYPE

Please select the appropriate box

Individual Joint Sole Trader Company Trust Super Fund Partnership Other

SOURCE OF FUNDS

Please select the origin and source of funds being invested:

Savings Investment Superannuation contributions Commission Donation/Gift Inheritance
 Normal course of business Asset sale Other

What is the purpose of this investment?

Savings Growth Retirement Business account Income

SECTION 1: INVESTOR DETAILS

Please complete this section in conjunction with the AML/CTF Checklist in the PDS. If the AML/CTF information requirements are not satisfied, then your application will not be accepted.

A. Individual / Individual Trustee

Applicant 1

Title	First name	Middle name	Last name
Date of birth			
Residential address (Not PO Box) Street			
Suburb, City or Town		State	Postcode

continued on next page



Directors

Director 1	Given Name	Surname
Director 2	Given Name	Surname
Director 3	Given Name	Surname
Director 4	Given Name	Surname

If there are more than four directors, please provide details on a separate sheet.

Beneficial Owners

Please provide details of all individuals who are beneficial owners through one or more shareholdings of more than 25% of the issued capital of the company.

Beneficial owner 1	Given Name	Surname	Date of birth
Residential address (not PO Box) Street			
Suburb	State	Postcode	Country
Beneficial owner 2	Given Name	Surname	Date of birth
Residential address (not PO Box) Street			
Suburb	State	Postcode	Country
Beneficial owner 3	Given Name	Surname	Date of birth
Residential address (not PO Box) Street			
Suburb	State	Postcode	Country
Beneficial owner 4	Given Name	Surname	Date of birth
Residential address (not PO Box) Street			
Suburb	State	Postcode	Country

If there are more than four beneficial owners, please provide details on a separate sheet.

C. Partnerships

Full Name of Partnership		
Business Name (if applicable)		
Tax file number or reason for exemption		
Country of Establishment		
Registered Office Address (not PO Box) Street		
Suburb, City or Town	State	Postcode

Partner 1

Title	First name	Middle name	Last name
Date of birth			
Residential address (not PO Box) Street			
Suburb	State	Postcode	
Country (if not Australia)			
Tax file number or reason for exemption			
Country of residence for tax purposes (if not Australia)			
Phone (Work)	Phone (Home)		
Mobile			



Regulation Information

Is the Partnership regulated by a Professional Body?

Yes. Provide the following details:

Association name

Association website

Partner's membership number / reference

No. You must provide details of each partner. If there are more than two partners, please provide details on a different sheet.

Partner 2

Title	First name	Middle name	Last name
<hr/>			
Date of birth			
<hr/>			
Residential address (Not PO Box) Street			
<hr/>			
Suburb, City or Town	State	Postcode	
<hr/>			
Country (if not Australia)			
<hr/>			
Tax file number or reason for exemption			
<hr/>			
Country of residence for tax purposes (if not Australia)			
<hr/>			
Phone (Work)	Phone (Home)		
<hr/>			
Mobile			
<hr/>			

D. Trust / Superannuation Funds

Full name of trust / Superannuation fund

Tax file number or reason for exemption

Country where trust was established

Full name (if any) of trustee (s)

Please ensure that you complete Sections A and/or B (as appropriate) for each Trustee.

Regulated Trust

If the Investment is via a Regulated Trust or SMSF, select and complete one of the following 3 options and then go to section E - Politically Exposed Persons.

<input type="checkbox"/> Self-Managed Superannuation Fund	ABN	
<hr/>		
<input type="checkbox"/> Registered Managed Investment Scheme	ARSN	
<hr/>		
<input type="checkbox"/> Other Regulated Trust	Name of regulator	Registration/licensing details
<hr/>		

Unregulated Trust

If the Investment is via a Unregulated Trust, select the Type of Unregulated Trust and provide Beneficiary details, Settlers details and Beneficial Owner details.

Type of Unregulated Trust

Unit Trust
 Discretionary Trust
 Charitable Trust
 Testamentary Trust
 Other



Beneficiary Details

Do the terms of the trust identify the beneficiaries by reference to membership of a class?

Yes. Provide details of membership classes (unitholders, family members of named person, charitable organisations).

No. Please complete the following:

Beneficiary 1	Given Name	Surname
Beneficiary 2	Given Name	Surname
Beneficiary 3	Given Name	Surname

If there are more than three beneficiaries please provide details on a separate sheet.

Settlor Details for Unregulated Trust

This is only required if the amount used to establish the trust was greater than \$10,000 unless the Settlor is deceased.

The full name of the Settlor

Beneficial Owner(s) / Controller of the Trust

Please provide details of each individual who (directly or indirectly):

- Owns more than 25% of the trust; or
- Controls the trust.

If neither of these apply then any individual who holds the power to appoint or remove the trustee of the trust ('Appointer').

Beneficial owner 1	Given Name	Surname	Date of birth
Residential address (not PO Box)	Street		
Suburb	State	Postcode	Country
Beneficial owner 2	Given Name	Surname	Date of birth
Residential address (not PO Box)	Street		
Suburb	State	Postcode	Country
Beneficial owner 3	Given Name	Surname	Date of birth
Residential address (not PO Box)	Street		
Suburb	State	Postcode	Country

If there are more than three beneficial owners please provide details on a separate sheet.

E. Politically Exposed Person (PEP)

Is the investor a Politically Exposed Person?

- No
- Yes. Provide a description of the PEP's Position:

This certification must be completed by all investors to declare their FATCA and CRS status. Please refer to explanations of FATCA terms before completing this form. The Trustee, Licensee and Investment Manager are unable to provide you with tax or professional advice in respect of FATCA or CRS and we strongly encourage you to seek the advice of an experienced tax or professional adviser in relation to completing this form.

SECTION 2: APPLICANT'S TAX RESIDENCY AND CLASSIFICATION – FATCA AND CRS

What are FATCA & CRS?

The U.S. Foreign Account Tax Compliance Act (FATCA) and the Common Reporting Standard (CRS) are two ways in which a large number of governments are seeking the same thing – to improve global tax compliance. Both require financial institutions to capture relevant information on foreign tax payers, as follows:

- FATCA promotes cross border tax compliance by U.S. taxpayers, by implementing an international standard for the automatic exchange of information related to those taxpayers. Australia has entered into an inter-governmental agreement (IGA) with the U.S. to implement FATCA in Australia, to be administered through the ATO. The AUS-USA FATCA IGA requires the ATO to obtain detailed account information for U.S. citizens and/or taxpayers on an annual basis. The effect of this is that, to satisfy their FATCA obligations, relevant Australian financial institutions must identify any U.S. taxpayers and report those taxpayers' financial account data to the ATO.
- CRS is a global reporting standard, developed by the OECD, for the automatic exchange of information (AEOI). Its goal is to allow tax authorities to obtain a clearer understanding of financial assets held abroad by their residents, for tax purposes. Over 88 countries (refer to OECD link in section IV for participating jurisdictions) have agreed to share information on residents' assets and incomes in accordance with defined reporting standards. Once again, this means that financial institutions around the globe must provide tax authorities with taxpayer financial account data, and the financial institutions must therefore collect this information from their customers and pass it on.

I. Individual & Joint Investors

Please provide details for each individual. If there are more than 2 individuals please provide their details on a separate page.

FATCA

1. Are you a U.S. citizen or U.S. resident for tax purposes?

- Yes. Provide your Name & U.S. Taxpayer Identification Number (TIN) below and continue to question 2:

Individual 1	Individual 2
Full Name	Full Name
TIN	TIN

- No. Continue to question 2.

CRS

2. Are you a tax resident of any country outside Australia?

- No. Skip to section 3 - Distribution Payment Details.
- Yes. Provide details below and skip to section 3. If resident is in more than one jurisdiction please include details for all jurisdictions below (if more than 2 jurisdictions please provide them on a separate piece of paper).

Individual 1	Country of Tax Residence	Tax Identification Number (TIN or equivalent)	Reason Code if no TIN provided
1			
2			

Individual 2	Country of Tax Residence	Tax Identification Number (TIN or equivalent)	Reason Code if no TIN provided
1			
2			

continued on next page

If TIN or equivalent is not provided, please provide reason from the following options:

- **Reason A:** The country/jurisdiction where the entity is resident does not issue TINs to its residents
- **Reason B:** The entity is otherwise unable to obtain a TIN or equivalent number (Please explain why the entity is unable to obtain a TIN).

-
- **Reason C:** No TIN is required. (Note: Only select this reason if the domestic law of the relevant jurisdiction does not require the collection of the TIN issued by such jurisdiction)

II. Superannuation Funds

Full legal name of the Superannuation Fund

3. Are you an Australian Retirement Fund? (refer to FATCA status definitions)

- Yes. Skip to section 3 - Distribution Payment Details.
- No. Continue to section III.

III. Entities (Company, Trust, Partnership, Association etc.)

Full legal name of the Entity

FATCA

4. Select only ONE of the following three FATCA categories that best describes the entity and provide the information requested.

4.1 U.S. person as defined under FATCA and U.S. Internal Revenue Code.

This includes but is not limited to company, trust or partnership that is established under the laws of a U.S. and is considered a U.S. resident for tax purposes.

(a) U.S. federal tax classification. *Please confirm entity's U.S. federal tax classification below*

- Single-member LLC C Corporation S Corporation Partnership Trust/estate
- Limited liability company - C Corporation Limited liability company - S corporation
- Limited liability company - Partnership Other. Please provide detail:

(b) Are you exempt from FATCA reporting?

- Yes.** Please provide your FATCA exemption code:
-
- No.** Please provide your US TIN:
-

4.2 Financial institution (FFI). Select one of the options from (a) to (e) to confirm which type of FFI is applicable to your circumstances

- a) Reporting IGA FFI or Participating FFI
Provide entity's GIIN and continue to question 5:
-

continued on next page



- (b) Sponsored FFI or Trustee Documented Trust. Please complete details of the Sponsoring entity or Trustee below and continue to question 5.

Name of Sponsoring entity or Trustee:

GIIN of Sponsoring entity or Trustee:

- (c) FFI that does not need to register (e.g. Non-Reporting IGA FFI). Please complete details below and continue to question 5.

FATCA status:

GIIN (if applicable):

- (d) Non-participating FFI. Note that information about you will be reported to ATO and IRS. Continue to question 5.
 (e) Exempt Beneficial Owner. Continue to question 5.

4.3 Non-Financial Foreign Entity (NFFE). Select one of the options from (a) to (c) to confirm which type of NFFE is applicable to your circumstances

- (a) Active NFFE. Continue to question 5.
 (b) Passive NFFE with no controlling U.S. persons. Continue to question 5.
 (c) Passive NFFE with controlling persons (refer to FATCA definitions) who are U.S. citizens or U.S. residents for tax purposes. Provide details of each of the controlling U.S. persons below (if there are more than 2 controlling U.S. persons please provide their details on a separate page and attach to this form) and continue to question 5:

US Person 1

- Controlling Person Beneficiary Trustee Owner
 Director Other – please specify _____

Full Name

Residential address (PO box is not acceptable)

U.S. Taxpayer Identification Number (TIN)

US Person 2

- Controlling Person Beneficiary Trustee Owner
 Director Other – please specify _____

Full Name

Residential address (PO box is not acceptable)

U.S. Taxpayer Identification Number (TIN)

CRS

5. Are you a tax resident of any other country outside of Australia?

- No. Continue to question 6.
 Yes.

Provide details below and continue to question 6. If resident in more than one jurisdiction please include details for all jurisdictions below (if more than 2 jurisdictions please provide them on a separate piece of paper)

Country of Tax Residence	Tax Identification Number (TIN or equivalent)	Reason Code if no TIN provided
1		
2		

If TIN or equivalent is not provided, please provide reason from the following options:

- Reason A: The country/jurisdiction where the entity is resident does not issue TINs to its residents.
- Reason B: The entity is otherwise unable to obtain a TIN or equivalent number (Please explain why the entity is unable to obtain a TIN).

- Reason C: No TIN is required. (Note: Only select this reason if the domestic law of the relevant jurisdiction does not require the collection of the TIN issued by such jurisdiction)

6. Are you a Financial Institution for the purposes of CRS?

- Yes. Continue to question 7.
 No. Skip to question 8.

7. Are you an Investment Entity (Financial Institution) located in a Non-Participating Jurisdiction for CRS purposes and managed by another Financial Institution?

- Yes. Continue to question 9.
 No.

8. Are you an Active Non-Financial Entity (Active NFE)?

- Specify the type of Active NFE below and then skip to section 3 - Distribution Payment Details.
- Less than 50% of the Active NFE's gross income from the preceding calendar year is passive income and less than 50% of its assets during the preceding calendar year are assets held for the production of passive income
 - Corporation that is regularly traded or a related entity of a regularly traded corporation
 - Governmental Entity, International Organisation or Central Bank
- No. You are a Passive Non-Financial Entity (Passive NFE). Continue to question 9.

9. Controlling Persons – Does one or more of the following apply to you:

- Is any natural person that exercises control over you (for corporations, this would include directors or beneficial owners who ultimately own 25% or more of the share capital) a tax resident of any country outside of Australia?
- If you are a trust, is any natural person including trustee, protector, beneficiary, settlor or any other natural person exercising ultimate effective control over the trust a tax resident of any country outside of Australia?

- No. Continue to section 3 - Distribution Payment Details.
 Yes. Complete details below for these persons and continue to section 3 - Distribution Payment Details.

Name	Date of Birth	Residential Address	Country of Tax Residence	Tax Identification Number (TIN) or equivalent	Reason Code if no TIN provided
------	---------------	---------------------	--------------------------	---	--------------------------------

1

2

If there are more than 2 controlling persons, please list them on a separate piece of paper.

If TIN or equivalent is not provided, please provide reason from the following options:

- **Reason A:** The country/jurisdiction where the entity is resident does not issue TINs to its residents
 - **Reason B:** The entity is otherwise unable to obtain a TIN or equivalent number (Please explain why the entity is unable to obtain a TIN).
-

- **Reason C:** No TIN is required. (Note: Only select this reason if the domestic law of the relevant jurisdiction does not require the collection of the TIN issued by such jurisdiction).

IV. EXPLANATIONS

Common Terms

Financial institution (also referred to as Foreign financial institution or "FFI" under FATCA) - an entity created or organised outside of the U.S. and includes:

- a) Depository institution – entity that accepts deposits in the ordinary course of banking or similar business (banks, credit unions), or
- b) Custodial institution – entity that holds financial assets for the account of others as a substantial portion of its business (brokers, custodians), or
- c) Investments entity – means any entity that conducts as a business (or is managed by an entity that conducts as a business) one or more of the following activities or operations for or on behalf of a customer:
 - trading in money market instruments (cheques, bills, certificates of deposit, derivatives, etc.); foreign exchange; exchange; interest rate and index instruments; transferable securities; or commodity futures trading;
 - individual and collective portfolio management; or
 - otherwise investing, administering, or managing funds or money on behalf of other persons.

Non-Financial Foreign Entity ("NFFE") - any non-U.S. entity that is not a financial institution. NFFE can be either Active NFFE or Passive NFFE (refer below for more details).

U.S. citizen or U.S. resident for tax purposes – includes:

- anyone born in the U.S. (who hasn't renounced their citizenship)
- anyone living in the U.S.
- a green card holder
- U.S. passport holder
- U.S. companies, trusts or partnerships

Controlling Persons - means the natural persons who exercise control over an Entity. In the case of a trust, such term means the settlor, the trustees, the protector (if any), the beneficiaries or class of beneficiaries, and any other natural person exercising ultimate effective control over the trust, and in the case of a legal arrangement other than a trust, such term means persons in equivalent or similar positions. The term "Controlling Persons" shall be interpreted in a manner consistent with the Financial Action Task Force Recommendations.

GIIN - Global Intermediary Identification Number is an IRS registration number for financial institutions.

TIN – is U.S. Taxpayer Identification Number and may include Social Security Number (SSN) or Employer Identification Number (EIN).

IGA - Agreement between the Government of Australia and the Government of the United States of America to Improve International Tax Compliance and to Implement FATCA.

Australian Retirement Fund

1. Any plan, scheme, fund, trust, or other arrangement operated principally to administer or provide pension, retirement, superannuation, or death benefits that is a superannuation entity or public sector superannuation scheme (including an exempt public sector superannuation scheme) as defined in the Superannuation Industry (Supervision) Act 1993, or a constitutionally protected fund as defined in the Income Tax Assessment Act 1997.
2. A pooled superannuation trust as defined in the Income Tax Assessment Act 1997.
3. Any Entity that is wholly owned by, and conducts investment activities, accepts deposits from, or holds financial assets exclusively for or on behalf of, one or more plans, schemes, funds, trusts, or other arrangements referred to in subparagraphs (1) or (2) of this paragraph.

Further information about FATCA & CRS can found at:

<http://www.irs.gov/fatca>

<http://treasury.gov.au/Policy-Topics/Taxation/Tax-Treaties/HTML/Intergovernmental-Agreement>

http://www.aph.gov.au/About_Parliament/Parliamentary_Departments/Parliamentary_Library/pubs/rp/rp1314/QG/FATCA

<http://www.oecd.org/tax/automatic-exchange/international-framework-for-the-crs/>

<http://www.oecd.org/tax/automatic-exchange/international-framework-for-the-crs/MCAA-Signatories.pdf>

FATCA Status

FATCA status refers to entity classification under FATCA and may include:

1. Active NFFE - any NFFE that meets following criteria:
 - NFFE where less than 50% of income is passive income (i.e. dividends, interest, annuities etc.) and less than 50% of its assets produce passive income; or
 - Entity's stock is regularly traded on established securities market (e.g. entity listed on ASX) or affiliated group of such entity; or
 - Entity organised in U.S. Territory and owned by its residents; or
 - Foreign government; or
 - International organisation; or
 - Foreign Central Bank of Issue; or
 - Any other specifically identified class of entities, including those posing a low risk of tax evasion, as determined by the IRS (e.g. start-up entities, entities in liquidation, not-for profit entities etc.)
2. Passive NFFE with controlling U.S. persons - any NFFE that is not an Active NFFE or is not a withholding foreign partnership or trust and has controlling U.S. persons.
3. Passive NFFE with no controlling U.S. persons - any NFFE that is not an Active NFFE or is not a withholding foreign partnership or trust and where none of the entity's controlling persons are U.S. persons.
4. Participating FFI – an FFI that enters into an agreement with the IRS to undertake certain due diligence, withholding and reporting requirements for U.S. account holders in accordance with FATCA and is generally able to provide GIIN.
5. Exempt Beneficial Owner - this is non-reporting entity under FATCA and may include:
 - the Australian Government, State and local governments and local authorities and their wholly owned agencies or instrumentalities, including certain named entities;
 - International, intergovernmental and supranational organisations;
 - Reserve Bank of Australia and its subsidiaries;
 - Complying Australian superannuation funds (including self-managed super funds);
 - Investment entity wholly owned by exempt beneficial owners;
 - Non-Reporting IGA FFI – this is non-reporting entity (certified or registered deemed-compliant FFI) under FATCA and may include:
 - Financial institution with Australian client base (must satisfy all condition listed in paragraph III. A of Annex II of the IGA, including at least 98% of the U.S. dollar value of all account balances must be held by Australian residents);
 - Small local banks that meet criteria listed in the IGA;
 - Financial Institution that is not an Investment Entity with only Low-Value Accounts (i.e. with value of U.S.\$ 50,000 or less) and with total assets of no more than U.S.\$50 million;
 - Qualified credit card issuer (with customer deposits of U.S.\$50,000 or less);
 - Trustee-Documented Trust – A trust established under the laws of Australia to the extent that the trustee of the trust is a Reporting U.S. Financial Institution, Reporting Model 1 FFI, or Participating FFI and reports all information required to be reported pursuant to the Agreement with respect to all U.S. Reportable Accounts of the trust;
 - Sponsored investment entity - an investment entity established in Australia that has a Sponsoring entity;
 - Certain Investment Manager and Investment Advisors;
 - Certain Collective Investment Vehicles that meet criteria listed in the IGA.
 - Non-Participating FFI - an entity that does not comply with FATCA and generally will not fall into any of the below categories:
 - Participating FFI; or
 - Reporting FFI; or
 - Exempt Beneficial Owner



SECTION 3: DISTRIBUTION PAYMENT DETAILS

Please make deposits to the following account:

BSB Number

Account Name

Account Number

Please reinvest my distribution payment

SECTION 4: METHOD OF PAYMENT

Please select payment option below.

Please ensure the amount you pay is net of any taxes or bank fees which may be levied by your bank in connection with your application.

When depositing funds by direct deposit, please include the following reference: 'YOUR NAME OR INVESTING ENTITY' to enable your funds to be identified.

If paying by cheque, all cheques are payable to Apex Fund Services.

\$AUD DIRECT DEPOSIT:

Bank: NATIONAL AUSTRALIA BANK
Account name: Medallion Australian Equities Growth Fund
BSB: 082-401
Account number: 309 773 706

CHEQUE:

Full Amount:

\$AUD

SECTION 5: REPORTING

Please indicate your preferred email address to receive communications about your investment:

Name:

Email Address:

Mobile:

Secondary Contact Name:

Secondary Contact Email:

Third Contact Name:

Third Contact Email:

Fourth Contact Name:

Fourth Contact Email:

Accountant/Financial Contact Name:

Accountant/Financial Contact Email:

If you would like copies of the correspondence emailed to your Financial Adviser, and if you authorise your Financial Adviser to access your investment information (in respect of all your investments) on the Investor Portal, please have your Financial Adviser complete the section on the next page.



SECTION 6: MARKETING PREFERENCES

Please select your marketing preferences below in order to receive communications regarding new investment opportunities, events and other business updates from Sanlam Investments (Australia) Pty Ltd

- Marketing to Advisor Only
- Marketing to Advisor and Investor

SECTION 7: ADVISER USE ONLY

By providing your adviser details, you certify that you are appropriately authorised to provide financial services in relation to this product.

ADVISER'S CONTACT DETAILS

Dealer Group	Dealer Group AFSL
Adviser Firm	Adviser Firm AFSL
Adviser Name	Authorised Representative Number
Adviser email address	Adviser contact phone number

Please provide certified copies of the identification documentation specified in the AML section under the relevant investor type with this Application Form.

Adviser Stamp or Signature



MEDALLION
FINANCIAL GROUP

Please submit the completed form
by email or post
Apex Fund Services Pty Ltd
GPO Box 4968
Sydney NSW 2001
E: registry@apexgroup.com
Ph: 1300 133 451
W: www.apexgroup.com

DECLARATION AND SIGNING

By completing, signing and lodging this Application Form, you acknowledge and agree that:

You have read in full and understood the PDS to which this Application Form relates, including understanding the risks set out in the PDS.

You will promptly notify the Trustee and the Investment Manager of any change to the information you have previously provided to the Trustee or the Investment Manager, including any changes which result in a person or entity controlling, owning or otherwise holding an interest in the Proposed Fund.

You consent to the Trustee and the Investment Manager disclosing any information it has in compliance with its obligations under the *US Foreign Account Tax Compliance Act* ('FATCA') and the *OECD Common Reporting Standards for Automatic Exchange of Financial Account Information* ('CRS') and any related Australian law and guidance implementing the same. This may include disclosing information to the Australian Taxation Office, who may in turn report that information to the relevant tax authorities as required.

The details you have inserted into the Application Form are complete and accurate and where applicable reflects your tax status for purposes of FATCA/CRS.

You acknowledge that the collection of your personal information may be required by the *Financial Transaction Reports Act 1988*, the *Corporations Act 2001*, the *Income Tax Assessment Act 1936*, the *Income Tax Assessment Act 1997*, the *Taxation Administration Act 1953*, the *FATCA and CRS (includes any related Australian law and guidance)* and the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006*.

You will provide the Trustee and the Investment Manager with all additional information and assistance that the Trustee and the Investment Manager may request in order for the Trustee and the Investment Manager to comply with the AML/CTF Law, FATCA and CRS.

You will be bound by the Trust Deeds and the terms on which the Units are being issued (as explained in the PDS).

If you are sole signatory signing on behalf of a company, you confirm that you are signing as sole director and sole secretary of the company or as duly authorised representative or agent of the company.

If you are investing as a trustee, on behalf of a superannuation fund or a trust, you confirm that you are acting in accordance with your designated powers and authority under the trust deed. In the case of a superannuation fund, you also confirm that it is a complying fund under the *Superannuation Industry (Supervision) Act*.

If you sign this Application Form under a power of attorney, then a certified copy of the power of attorney is submitted with this Application Form, which as at the date of this application, has not been revoked.

No person or entity controlling, owning or otherwise holding an interest in the Applicant is a United States citizen or resident of the United States for taxation purposes.

You are over the age of 18.

You have made an offer for Units in the Proposed Fund and that offer cannot be revoked.

You acknowledge that an updated PDS will not be reissued after the establishment of the Trust Deeds and the Proposed Fund, unless there is a material change to the PDS.

We may accept or reject this application in whole or in part.

You may not be allocated any Units, and the Trustee has absolute discretion to allocate Units as it sees fit.

You have had the opportunity to seek independent professional advice regarding the legal, taxation and financial implications of investing in the Units and in the Proposed Fund generally.

You have not relied on any statements or representations made by anybody (including the Trustee, Investment Manager, Licensee or their officers, employees or agents) prior to applying, other than those representations made in this PDS.

Monies invested in the Proposed Fund do not represent an investment in or a deposit of or other liability of the Trustee, Licensee or Investment Manager and an investment is subject to investment risk, including possible delays in the repayment and loss of income and capital investment.

You have provided all documentation requested for AML/CTF investor identification purposes.

If your investment is via a trust that is not a registered managed investment scheme or a government superannuation fund and you have not provided details of the name of each beneficiary or class of beneficiary, you certify that the trust is an unregistered managed investment scheme that only has wholesale clients as beneficiaries and does not make small scale offerings under section 1012E of the Corporations Act.

If an adviser's details are provided on Section 6 of the Application Form, the Trustee, Investment Manager and Unit Registry Administrator are authorised to provide information directly to that adviser and their AFSL.

I/We confirm that I/we have read and understood the privacy section contained in the PDS.

PLEASE NOTE

This Application Form must not be handed out or used unless accompanied by the PDS. If received through electronic means, you declare you received the Application Form accompanied by or attached to a print out or paper copy of this PDS. Units will only be issued on receipt of an Application Form issued together with the PDS.

Name of Applicant #1

Signature Applicant #1

DD/MM/YYYY

Position of applicant (if applicable)

- Sole Director
- Director
- Trustee

Name of Applicant #2

Signature Applicant #2
(if joint applicants, then both applicants must sign)

DD/MM/YYYY

Position of applicant (if applicable)

- Company Secretary (for company investments only)
- Director
- Trustee